

Name:

Address:

Dear Shareholder

2011 Annual General Meeting will be held on Monday, 23rd April 2012 at 10:00 am (Brisbane Time)

It is my pleasure to invite you to attend the 2011 Annual General Meeting of Queensland Industrial Minerals Holdings Ltd (QIMH).

Please find enclosed the following:

- 223. Notice of Meeting
- 224. Personalised Voting Form
- 225. 2011 Consolidated Financial Statements and Reports

Meeting Details

The Annual General Meeting is being held at Verandah Room, Surfers Paradise Marriott Resort & Spa, 158 Ferny Avenue, Surfers Paradise Qld 4217 on Monday, 23rd April 2012 at 10:00 am (Brisbane Time), the Registration desk will be open from 9:00 am.

Attendance at the Meeting

If you will be attending the meeting, ***please bring this letter with you*** and present it at the registration desk.

If you are unable to attend the meeting but wish to vote on any of resolutions to be considered at the meeting, you are encouraged to complete and return the enclosed Voting Form in accordance with the instructions on the form.

We look forward to seeing you at the meeting.

Yours faithfully,



Tony Tao

Company Secretary

22 March 2012