

QUEENSLAND INDUSTRIAL MINERALS HOLDINGS LTD

VOTING FORM FOR 2011 ANNUAL GENERAL MEETING

STEP 1: INDICATE HOW YOU WILL CAST YOUR VOTE (SELECT ONE OPTION ONLY)

METHOD A: VOTE DIRECTLY

☐ Elect to lodge my/our vote(s) directly (mark box)

Please Note: You must mark FOR, AGAINST, or ABSTAIN on each item of business for a valid direct vote to be recorded.

METHOD B: APPOINT A PROXY

☐ Appoint the Chairman of the Meeting (mark box)

OR

If you are **NOT** appointing the Chairman of the meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy below

Or failing the person/body corporate named, or if no person/body corporate is named, the Chairman of the meeting, as my/our proxy and to vote for me/us on my/our behalf, including to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit), at the meeting.

Chairman to vote undirected proxies in favour: I/We acknowledge that the Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

Direction to and express authorisation of the Chairman of the Meeting:

Where I/We have authorised the Chairman of the Meeting as my/our proxy (or the Chairman of the Meeting becomes my/our proxy by default):

(1) I/We expressly authorise the Chairman of the Meeting to exercise my/our proxy in respect Resolutions 3(1), 3(2), 3(3) and 3(4) even though the Chairman is, and those Resolutions are connected directly or indirectly with the remuneration of, key management personnel of QIMH.

(2) If I/We have not marked any of the boxes opposite Resolutions 3(1), 3(2), 3(3) and 3(4), I/We direct the Chairman of the Meeting to vote in favour of Resolutions 3(1), 3(2), 3(3) and 3(4).

STEP 2: ITEMS OF BUSINESS **Please Note:** If you have appointed a proxy and you mark the Abstain box for a Resolution, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority. If you are directly voting and you tick Abstain for a Resolution, it will be treated as though no vote has been cast on that Resolution and no vote will be counted in computing the required majority.

	For	Against	Abstain
Resolution 2 (1): Confirming the appointment of Mr Harry Mavrolefterou as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 (2): Confirming the appointment of Mr Felix Cheung as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 (3): Confirming the appointment of Ms Yi Wei Shi as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 (1): Grant of 1,000,000 ORD shares to Mr Harry Mavrolefterou or his nominated entity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 (2): Grant of 1,000,000 ORD shares to Mr Felix Cheung or his nominated entity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 (3): Grant of 1,000,000 ORD shares to Ms Yi Wei Shi or his nominated entity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 (4): Grant of 1,000,000 ORD shares to Mr Tony Tao or his nominated entity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STEP 3: SIGNATURE OF SHAREHOLDER(S)

Individual Shareholder 1

Sole Director & Sole Secretary

Individual Shareholder 2

Director

Individual Shareholder 3

Director/Company Secretary

Contact
Name _____

Contact
Telephone _____

Date: _____

HOW TO COMPLETE THE VOTE FORM

VOTING FORM INSTRUCTION

STEP 1: INDICATE HOW YOU WILL CAST YOUR VOTE

Select one option only. You can either cast a vote directly or you can appoint a proxy to vote on your behalf at the AGM.

Cast Your Vote Directly

If you wish to cast your vote directly, please mark the box in Method A.

or

Appoint a Proxy to Vote on Your Behalf

If you wish to appoint the Chairman of the Meeting as your proxy, please mark the box next to "Appoint the Chairman of the Meeting" in Method B.

If the person or body corporate you wish to appoint as your proxy is other than the Chairman of the Meeting, please write the full name of that person or body corporate in the space provided. If you leave this section blank, or your named proxy does not attend the Meeting, the Chairman of the Meeting will be your proxy.

A proxy need not be a shareholder of the company.

STEP 2: HOW TO VOTE ON ITEMS OF BUSINESS

Cast your direct vote or direct your proxy how to vote by placing a mark in one of three boxes opposite each item of business. All your shareholdings will be voted in accordance with such a direction.

If you mark more than one box on a Resolution, then your vote on that Resolution will be invalid.

If you have appointed a proxy and do not mark any of the boxes on a given Resolution, your proxy may vote as he or she chooses.

STEP 3: SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the shareholder must sign.

Joint Holding: Where the holding is in more than one name, all shareholders should sign.

Power of Attorney: To sign under a Power of Attorney, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person.

If the company does not have a Company Secretary, a Sole Director can sign alone. Otherwise this form must be signed by Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.